

Annex No. 1

Annex to the agreement dated 24.08.2012 concluded by and between:

X-Trade Brokers DM SA Varsovia, Sucursala Bucuresti (hereinafter referred to as "XTB") and

ING Bank NV Amsterdam, Sucursala Bucuresti (hereinafter referred to as the "Bank")

The parties, XTB and the Bank agree as follows:

1. The Bank acknowledges what follows:

XTB has opened the bank accounts number:

RON - RO16 INGB 0001 0082 0325 8920

EUR - RO62 INGB 0001 0082 0325 0720

USD - RO08 INGB 0001 0082 0325 4020

(hereinafter referred to as the "Bank Accounts") in purpose of depositing money of XTB's clients and for complying with its obligation to separate and keep apart assets of XTB and its clients.

- a. XTB holds all the money standing in the credit of the Bank Accounts as a trustee and XTB's clients are the owners of the money deposited by XTB into these Bank Accounts.
- b. XTB shall be forbidden to use money deposited into the Bank Accounts in the course of its own business.
- c. All the money deposited into the Bank Accounts shall not be subject to the claims of XTB's creditors under any circumstances.

The parties

X-Trade Brokers DM SA Varsovia, Sucursala Bucuresti

ING Bank NV Amsterdam, Sucursala Bucuresti

Ana Mihaela Pascu

Branch Operations

ING Bank N.V. Amsterdam
—Sucursala Bucuresti-Opera
Str. Costache Negri nr. 1-5
()50552 B. Juresti , Komattia

Catalina Tasenca

Relationship Manager

ING Bank N.V. Amsterdam-Sucursala București Agenția Bancară Opera

Opera Center, Str. Costache Negri nr. 1-5, sector 5 050552 Bucureşti, România

T + 40 314 06 06 29; F + 40 314 06 06 39

www.ing.ro

Swift: INGBROBU

Registrul Instituțiilor de Credit: RB-PJS-40-024 Cod de Înregistrare Fiscală: RO 6151100 Înscrisă în Registrul de evidență a operatorilor

de date cu caracter personal sub nr. 273